



ITERATION 360 UPGRADE METHODOLOGY



Our streamlined 6-step process to ensure maximum success

1

Budget

To help you understand the impact of migration on your budget, we will walk you through all the licensing costs associated with a subscription-based pricing model.

2

Envision

Our team will conduct an envision workshop during which we will outline your business process models to plan the migration most effectively.

3

Plan

Our process includes the provision of data import layouts to efficiently prepare for data migration and speed up the process.

4

Migrate

We implement all the best practices for data migration, including strategies for data cleansing, recording of historical data and migration plan - all thoroughly documented for future use and reference.

5

Code

If you have some custom code and reports as part of your solution, we will use the latest coding methods to replicate this in your new Dynamics 365 solution.

6

Integrate

Our team will evaluate whether your current 3rd party integrations can be eliminated with the new D365 functionality or create the necessary connection.